

2026-27

| Week beginning<br>Autumn 7+8                 | Autumn Strategic Monitoring<br>Assessments and Evaluation<br>Schedule | Finances                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Moderation, Trust<br>CPD & SIL visits                                                                                                                                                                            | Curricular<br>Meetings Dates,<br>Venue and<br>Times |
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| Teacher Day -<br>20/08/26                    | Each school own planning                                              | <i>Information required for audit planning ready<br/>for 14<sup>th</sup> September Cooper Parry</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                  |                                                     |
| Teacher Day<br>-21/08/26                     | Each school own planning                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                  |                                                     |
| 24/08/2026 <b>SLT</b>                        | First Day back for Children<br><br>Fire drill practise at each school | <p><b>31st August</b><br/><b>Year end</b></p> <p><b>Trust action</b></p> <ul style="list-style-type: none"> <li>Accounts return online form available 12 September</li> <li>Academies must complete the National Tutoring Programme 2022 to 2023 Year End Statement</li> </ul> <p><b>Information and published guidance</b></p> <ul style="list-style-type: none"> <li>Academy Trust Handbook 2023 comes into effect</li> <li>ESFA publishes guidance and workbook for the land and buildings collection tool</li> <li>ESFA publishes guidance and workbook for the academies accounts return</li> <li>ESFA publishes key findings following the assurance work relating to academy trust financial statements, academy funding audits and financial management and governance reviews, for the year 2022 to 2023</li> <li>Pupil number adjustment (PNA) plans commence for the 2022 to 2023 debts</li> </ul> <div>  <p>Thinking about your land and buildings?<br/>Get help by using the <a href="#">Good Estate Management for Schools</a> guidance.</p> </div> | <p><b>SIL visits SDP/SEF</b></p> <p>26<sup>th</sup> 9am Langmoor<br/>27<sup>th</sup> 9am Glenmere<br/>27<sup>th</sup> 1pm Little Hill</p> <p>28<sup>th</sup> 9am Newlands<br/>28<sup>th</sup> 1pm Ravenhurst</p> |                                                     |
| Bank Holiday<br>31/08/2026<br><br>01/09/2026 | <b>Heads of schools - EAB meeting 03.09.26<br/>9.30am @ NL</b>        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <p><b>SIL visit SDP, SEF</b></p> <p>2<sup>nd</sup> 9am Hinckley Parks<br/>2<sup>nd</sup> 1pm New<br/>Lubbesthorpe,<br/>Hollycroft<br/>4<sup>th</sup> 9am Fernvale</p>                                            |                                                     |

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| 07/09/2026 SLT | Headteacher Reports and KPI<br>Headteachers reports to CEO                                                                                                                                                                                                                                                                                                                                                                                                                                         | Accounts Preparation Information Ready by<br>21st September                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                           |                                                                  |
| 14/09/2026     | Heads performance Management - week<br><br>Lesson Observations for staff to start<br>TA observations start                                                                                                                                                                                                                                                                                                                                                                                         | 14 <sup>TH</sup> - 15 <sup>TH</sup> September 2026<br>On site audit planning visit for several days<br>RSM                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                           |                                                                  |
| 21/09/2026     | (Staff Performance management week) -<br>Targets - GB meeting<br>Bromcom Assessment<br><br>Paperwork Completed and on SharePoint <ul style="list-style-type: none"> <li>• Staff Code of Conduct</li> <li>• LGB Code of Conduct</li> <li>• Trustee Code of Conduct</li> <li>• Members Code of Conduct</li> <li>• Pecuniary Interest Staff</li> <li>• Pecuniary Interests LGB, Members, Trustees.</li> <li>• Pecuniary Interests Trust Form</li> <li>• Staff Lists</li> <li>• DBS updated</li> </ul> | 22nd September 2025<br>Teachers' Pension Audit Deadline<br><br>Trust action <ul style="list-style-type: none"> <li>• Autumn school census day - Thursday 5 October</li> <li>• Land and buildings collection tool online form available 3 October</li> <li>• Academies must publicly consult by 31 January 2024, for a minimum of 6-weeks, on proposed changes to admission arrangements for entry in September 2025, or if they haven't consulted in the past 7 years</li> <li>• Academies in scope submit estimated pupil numbers for the 2024 to 2025 academic year</li> </ul> Information and published guidance <ul style="list-style-type: none"> <li>• ESFA publishes the 16 to 19 revenue funding allocation data for 2023 to 2024</li> <li>• Pupil number adjustment (PNA) calculator and guidance notes 2023 to 2024 published</li> <li>• PE and sport premium conditions of grant and allocations issued for the 2023 to 2024 academic year</li> <li>• Mainstream schools additional grant (MSAG) second payment allocations</li> <li>• ESFA publishes 2024 to 2025 academic year high needs place change guidance</li> </ul> Payment <ul style="list-style-type: none"> <li>• Second quarterly pupil premium for 2023 to 2024 financial year</li> <li>• Universal infant free school meals (UIFSM) for newly eligible academies</li> <li>• First payment of the national tutoring programme grant payment and first payment of the recovery premium for the 2023 to 2024 academic year</li> <li>• Reimbursement of Senior Mental Health Leads Grant claims made in financial year (quarter 2)</li> </ul> | RE meeting Tuesday<br>22nd<br>Ravenhurst 3:30pm – 5pm                     | PJM Trust heads<br>data am/pm<br>2025/26 analysis<br>each school |
| 28/09/2026 SLT | SEN Review week/targets & GT registers -<br>Guidance - Parents evening 5 <sup>th</sup> /6 <sup>th</sup>                                                                                                                                                                                                                                                                                                                                                                                            | Potential queries for accounts preparation<br><br>Noted - queries maybe raised during the w/c<br>5 <sup>th</sup> October and 7 <sup>th</sup> October as part of the<br>completion of the preparation and review<br>process over the accounts.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Glenmere English<br>3:30pm-5pm Tuesday<br>29 <sup>th</sup> September 2026 |                                                                  |

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| 05/10/2026     | Heads of schools EAB meeting - 06.10.2026<br>9.30am at NL | SBM meeting at NL 9.30am 07/10/26<br>(Wednesday)<br><br>Provision of audit deliverables<br><br>Agreed information delivered for audit 1<br>week before commencing visit agreed<br><br>Trust Finance Friday, October 9th, 2026,<br>10am @NL | Pupil Progress<br>meetings<br><br>GOV CPD @ NL 7.10.25<br>6PM Role of the<br>Governing Body                                                                                                                                                                                                                |  |
| 12/10/2026     |                                                           |                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                            |  |
| 19/10/2026     | Half term October 19th - 23 <sup>rd</sup>                 |                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                            |  |
| 26/10/2026 SLT | SEF match and planning                                    | w/c 23 <sup>RD</sup> October 2025<br>On site audit visit - visit agreed                                                                                                                                                                    | SIL visit<br>26 <sup>th</sup> 9am Glenmere<br>26 <sup>th</sup> 1pm Little Hill<br>27 <sup>th</sup> 9am Hinckley<br>Parks<br>27 <sup>th</sup> 1pm Newlands<br>28 <sup>th</sup> 9am New<br>Lubbesthorpe<br>28 <sup>th</sup> 1pm Ravenhurst<br>29 <sup>th</sup> 9am Langmoor<br>29 <sup>th</sup> 1pm Fernvale |  |
| 02/11/2026     |                                                           |                                                                                                                                                                                                                                            | GOV CPD @ NL<br>03.11.26 6PM IDSR<br>and Ofsted updates<br>understanding Data                                                                                                                                                                                                                              |  |

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| 09/11/2026 SLT | <p>Test Week -<br/>Safeguarding Monitoring with governors completed from governor visits booklet.</p> <p>ASP - Data match and planning if available</p>                                                                                     | <p><b>Trust action</b></p> <ul style="list-style-type: none"> <li>Academies must return the school census by Wednesday 1 November</li> <li>Academies must submit their land and buildings collection tool by 7 November 2023</li> </ul> <p><b>Payment</b></p> <ul style="list-style-type: none"> <li>First payment of the teachers' pay grant and teachers' pension grant for the 2023 to 2024 academic year (post-16 providers only)</li> <li>First PE and sport premium payment for the 2023 to 2024 academic year</li> <li>First payment of cadet school staff instructor grant for 2023 to 2024 academic year</li> <li>Payment of teachers' pay additional grant for 2023 to 2024 financial year</li> <li>Mainstream schools additional grant (MSAG) second payment for the 2023 to 2024 financial year</li> </ul> <div>  <p>Are your trustees informed and providing effective challenge?</p> <p>Understanding your data: a guide for school governors and academy trustees. How to collect data and what it can tell you about your school's performance.</p> </div> <p>Primary PE and sport payment for 2025 for terms 1 and 2</p> <p>RSM - Potential Completion meeting</p> <p>Trust Finance Friday, November 13<sup>th</sup>, 2026<br/>10am @NL</p> | <p>Thursday 12<sup>th</sup> SEND<br/>initial meeting<br/>Ravenhurst day out all<br/>day cover as needed.</p> |  |
| 16/11/2026     | 16 <sup>th</sup> and 17 <sup>th</sup> November Trust Review New Lubbesthorpe                                                                                                                                                                | <p>November 2025<br/>Provision of Trustee meeting information -<br/>Agreed RSM will provide information by 16<sup>th</sup> Nov in advance of meeting.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <p>19<sup>th</sup> November Music<br/>Leads TEAMS meeting<br/>3:30pm - 4:30pm link<br/>to be sent</p>        |  |
| 23/11/2026 SLT |                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <p>EYFS meeting Little<br/>Hill 3:30pm-5pm<br/>Tuesday 24<sup>th</sup><br/>November</p>                      |  |
| 30/11/2026     | <p>Full Trustees meeting Monday, November 30<sup>th</sup> 2026 @ New Lubbesthorpe 6pm</p> <p>Chairs and Vice Chairs meeting at New Lubbesthorpe 6pm 03.12.26</p> <p>2<sup>nd</sup> and 3<sup>rd</sup> of December Trust Review Glenmere</p> | <p>Full Trustees meeting Monday, November 30<sup>th</sup> 2026 @ New Lubbesthorpe 6pm</p> <p>SBM meeting at NL 9.30AM 02/12/26 (Wednesday)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                              |  |

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| 07/12/2026                              |                                                                                                                                                                                                                                                               | <b>Trust action</b> <ul style="list-style-type: none"> <li>Trusts submit their 2022 to 2023 audited financial statements, auditor's management letter, annual summary internal scrutiny report and accounts submission coversheet by 31 December</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                              |                                                   |
| <b>Week beginning Spring 6+4</b>        | <b>Spring Strategic Monitoring Assessments and Evaluation Schedule</b>                                                                                                                                                                                        | <b>Finances</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Moderation &amp; Trust CPD</b>                                                                                                                                                                                                                                                            | <b>Curricular Meetings Dates, Venue and Times</b> |
| 04/01/2027 SLT<br>Inset Day all Schools | Safeguarding, Fire drill practice at each school<br>Heads of schools EAB meeting 17.12.26 9.30am at NL<br><b>School closes Friday 18th December and reopens Tuesday 5th January 2027 for children - Inset day 4<sup>th</sup> January 2027 after Christmas</b> | <b>Trust action</b> <ul style="list-style-type: none"> <li>Spring school census day - Thursday 18 January</li> <li>Schools resource management self-assessment checklist (SRMSAC) online form available</li> <li>Complete and submit the accounts return online form by 30 January</li> <li>Trusts publish their 2022 to 2023 audited financial statements on their website by 31 January</li> <li>Academies with high needs place funding in 2024 to 2025 academic year to check place change published outcomes</li> </ul> <b>Information and published guidance</b> <ul style="list-style-type: none"> <li>ESFA publishes outcomes of requests from local authorities for changes to high needs places for 2023 to 2024; academies have 2 weeks to submit a query about the outcomes</li> <li>ESFA issues guidance on estimating your funding for April 2024 to August 2024 openers.</li> <li>Early PNA exercise complete and revised GAG's uploaded to Document Exchange for 2023 to 2024. Letters are also issued via CRM</li> <li>ESFA publish 2024 to 2025 high needs place change outcomes</li> </ul> <b>Payment</b> <ul style="list-style-type: none"> <li>Third quarterly pupil premium for the 2023 to 2024 financial year</li> <li>Second payment of the recovery premium for the 2023 to 2024 academic year</li> <li>Second payment of the national tutoring programme grant payment for 2023 to 2024</li> <li>Reimbursement of Senior Mental Health Leads Grant claims made in financial year (quarter 3)</li> </ul> | SIL visits<br>5 <sup>th</sup> 9am Langmoor<br>5 <sup>th</sup> 1pm Fernvale<br>6 <sup>th</sup> 9am Little Hill<br>6 <sup>th</sup> 1pm Glenmere<br>7 <sup>th</sup> 9am Hinckley Parks<br>7 <sup>th</sup> 1pm Newlands<br>8 <sup>th</sup> 9am Ravenhurst<br>8 <sup>th</sup> 1pm New Lubbethorpe |                                                   |
| 11/01/2027                              | SEN - with in each school<br>Lesson observations to start<br>TA observations start                                                                                                                                                                            | <b>AGM Monday January 11<sup>th</sup> - 2027 New Lubbethorpe 6.00pm</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                              |                                                   |
| 18/01/2027 SLT                          | Heads of schools EAB meeting<br>20.01.27 @ 9.30am NL - new date                                                                                                                                                                                               | 15th January 2024<br>Deadline for the submission of Audited Annual Accounts Return - Agreed to be prepared by Cooper<br><br>SBM meeting at NL 9.30AM 19/01/27 (Tuesday)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | GOV CPD @ NL 6PM<br>19.01.27 Trust and Academy Finance                                                                                                                                                                                                                                       |                                                   |

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| 25/01/2027     | Headteachers reports and KPI<br>Headteacher reports to CEO<br><br>26 <sup>th</sup> and 27 <sup>th</sup> January Trust Review<br>Fernvale |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | LA Moderation<br>meetings<br>KS2 Dates tba<br><br>28 <sup>th</sup> January<br>Thursday triads am<br>and pm venue TBC by<br>group |  |
| 01/02/2027 SLT | 2nd and 3 <sup>rd</sup> of February Trust Review<br>Little Hill                                                                          | <b>Trust action</b> <ul style="list-style-type: none"> <li>Academies must submit their spring census return by Wednesday 14 February</li> <li>Academies must determine their admission arrangements for entry in September 2025 by 28 February</li> <li>Academies must publish their admissions appeals timetable for 2024 on their website by 28 February</li> </ul> <b>Information and published guidance</b> <ul style="list-style-type: none"> <li>ESFA issues guidance on 2024 to 2025 funding allocations for open academies</li> <li>ESFA issues guidance on funding allocations for new openers between April 2024 and August 2024</li> <li>ESFA issues 16 to 19 allocation calculation toolkits (ACT) containing funding factors and student numbers</li> <li>Allocations for mainstream schools additional grant for new and growing schools in 2023 to 2024 financial year - this covers the second payment for schools open before September 2023, and the first payment for schools opened since September 2023</li> <li>Publication of allocations of teachers' pay additional grant to new and growing schools for 2023 to 2024 financial year</li> </ul> <b>Payment</b> <ul style="list-style-type: none"> <li>Positive early PNA payments made to academies for 2023 to 2024</li> </ul> Finance Trustees meeting Friday February 5 <sup>th</sup> , 2027 10am |                                                                                                                                  |  |
| 08/02/2027     |                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Tuesday 9 <sup>th</sup> Feb RE<br>3:30pm-5pm<br>Ravenhurst                                                                       |  |
| Half term      | February 15 <sup>th</sup> - 19 <sup>th</sup>                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                  |  |
| 22/02/2027 SLT | Guidance for Parents Evening                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | SIL visit<br>23 <sup>rd</sup> 9am New<br>Lubbesthorpe<br>23 <sup>rd</sup> 1pm<br>Ravenhurst<br>24 <sup>th</sup> 9am Glenmere     |  |

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| 01/03/2027 SLT | 3 <sup>rd</sup> and 4 <sup>th</sup> of March Trust Review<br>Ravenhurst                                | Full Trustees meeting Monday, March 1 <sup>st</sup> 2027, New<br>Lubbesthorpe 6pm                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | GOV CPD @ NL 6PM<br>02.03.27 SEND /<br>Disability & the LGB<br>including Pupil<br>Premium.                                                                                                                            |  |
| 08/03/2027     | Test week<br><br>Heds of schools EAB meeting 10.3.27<br>9.30am at NL - new date                        | <b>Trust action</b> <ul style="list-style-type: none"> <li>Academies must publish their admission arrangements for entry in September 2025 on their website and send a copy to their local authority by 15 March</li> <li>Trusts complete and submit the school resource management self-assessment checklist (SRMSAC) by 15 March</li> </ul> <b>Information and published guidance</b> <ul style="list-style-type: none"> <li>ESFA issues academy revenue funding allocations for 2023 to 2024 including 16 to 19 allocations (plus student support, 16 to 19 Bursary Fund and free meals in further education) where applicable</li> <li>ESFA publishes the Academies Accounts Direction, Model Accounts and Auditor Guide for 2023 to 2024</li> </ul> <b>Payment</b> <ul style="list-style-type: none"> <li>PE and sport premium for newly eligible academies</li> </ul> | Early years<br>meeting Thursday<br>11 <sup>th</sup> March<br>afternoon<br>meeting 1pm<br>start<br><br>English Tuesday<br>9 <sup>th</sup> meeting am<br>Hinckley Parks<br>9:30 start<br>moderation pm<br>12:30pm start |  |
| 15/03/2027 SLT | (Performance management week)<br>Coordinator Bids, Target - Tracking -<br>Headteacher Mid-term reviews | SBM meeting at NL 9.30AM 16/03/27 (Tuesday)<br><br>Chairs and Vice Chairs meeting online 6pm 17.03.27                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                       |  |

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|                                      | <p>Guidance - Parents Evening<br/>All Data in an uploaded -Reports</p> <p>17<sup>th</sup> and 18<sup>th</sup> March Trust Review<br/>Hinckley Parks</p> | <p>Finance Trustees meeting Friday March 1<sup>th</sup> 2027 10am<br/>New Lubbethorpe</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                |                                                                      |
|                                      | <p>School Closes Friday 19<sup>th</sup> March<br/>To 4<sup>th</sup> April - Easter Break -<br/>School opens 5th April</p>                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                |                                                                      |
|                                      |                                                                                                                                                         | <p><b>Trust action</b></p> <ul style="list-style-type: none"> <li>16 to 19 revenue funding allocation business case for major data errors deadline 30 April</li> </ul> <p><b>Information and published guidance</b></p> <ul style="list-style-type: none"> <li>ESFA publishes 16 to 19 funding regulations guidance, funding rates and formula guidance for 2023 to 2024</li> <li>ESFA publishes 16 to 19 student support eligibility and guidance, including 16 to 19 Bursary Fund guidance</li> <li>ESFA publishes guidance and workbook for the budget forecast return</li> <li>Mainstream schools additional grant (MSAG) final allocation for period April 2024 to August 2024</li> </ul> <p><b>Payment</b></p> <ul style="list-style-type: none"> <li>Final quarterly pupil premium for the 2023 to 2024 financial year</li> <li>Third payment of the recovery premium for 2023 to 2024</li> </ul> <div>  <p><b>Budget planning?</b><br/>Use the <a href="#">benchmarking</a> and <a href="#">view my financial insights</a> (VMFI) tools to help you understand and use your financial data.</p> </div> |                                                                                                                                                                                                | <p>data collection for<br/>RSC</p>                                   |
| <p>Week beginning<br/>Summer 8+6</p> | <p>Summer Strategic Monitoring<br/>Assessments and Evaluation<br/>Schedule</p>                                                                          | <p><b>Finances</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <p><b>Moderation &amp;<br/>Trust CPD</b></p>                                                                                                                                                   | <p><b>Curricular<br/>Meetings<br/>Dates, Venue<br/>and Times</b></p> |
| <p>05/04/2027</p>                    |                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <p>SIL visits<br/>5<sup>th</sup> 9am Glenmere<br/>5<sup>th</sup> 1pm Little Hill<br/>6<sup>th</sup> 9am Hinckley<br/>Parks<br/>6<sup>th</sup> 1pm Newlands<br/>7<sup>th</sup> 9am Langmoor</p> |                                                                      |

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| 19/04/2027               | Fire drill practise at each school                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                |                                                                                                        |
|                          | Lock down annual practise - Letter to go out to parents                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                | 7 <sup>th</sup> 1pm Fernvale<br>8 <sup>th</sup> 9am New Lubbesthorpe<br>9 <sup>th</sup> 1pm Ravenhurst |
| 12/04/2027<br>26/04/2027 | <p>14<sup>th</sup> - 15<sup>th</sup> April</p> <p>Headteachers Interim review 28<sup>th</sup> April Langmoor</p> <p>Development plans - curriculum plans handed in - discussion - at Trust level</p> <p>Headteacher Interim Review with CEO at New Lubbesthorpe or online.</p> <p>Heads of schools EAB meeting 30.4.2027 9.30am</p> <p>Headteachers reports and KPI</p> <p>Headteachers reports to CEO</p> | <p>Trust action</p> <p>Summer school census day Thursday 16 May</p> <ul style="list-style-type: none"> <li>Trusts must submit their audited financial statements to Companies House within 9 months of the end of the accounting period which is 31 May</li> <li>Academies must submit their public sector apprenticeship data returns for the period 1 April 2023 to 31 March 2024 by 31 May.</li> </ul> <p>Information and published guidance</p> <ul style="list-style-type: none"> <li>Main PNA exercise complete and statements uploaded to Document Exchange for 2023 to 2024</li> <li>Chart of Accounts 2024 to 2025 published</li> </ul> <p>Payment</p> <ul style="list-style-type: none"> <li>Second payment of the teachers' pay grant and teachers' pension grant for the 2023 to 2024 academic year (early years and post 16 providers only)</li> <li>Final PE and sport premium for the 2023 to 2024 academic year</li> <li>Final payment of the National Tutoring Programme grant payment for 2023 to 2024</li> <li>Final payment of cadet school staff instructor grant for 2023 to 2024 academic year</li> <li>Teachers' pay additional grant allocations for new and growing schools</li> </ul> | <p>SRM meeting at NL 1.30PM 29/04/27 (Thursday)</p> <p>GOV CPD @ NL 6PM 04.05.27 Governing Body &amp; Governance Self-Review</p> <p>Thursday 29<sup>th</sup> Spring into Song Ravenhurst afternoon/evening</p> |                                                                                                        |
| 03/05/2027               |                                                                                                                                                                                                                                                                                                                                                                                                            | <ul style="list-style-type: none"> <li>Final payment of the National Tutoring Programme grant payment for 2023 to 2024</li> <li>Final payment of cadet school staff instructor grant for 2023 to 2024 academic year</li> <li>Teachers' pay additional grant allocations for new and growing schools</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                |                                                                                                        |
| 10/05/2027<br>SATs       |                                                                                                                                                                                                                                                                                                                                                                                                            | <p>Finance Trustees meeting Friday May 14<sup>th</sup>, 2027, 10am New Lubbesthorpe</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                |                                                                                                        |
| 17/05/2027               |                                                                                                                                                                                                                                                                                                                                                                                                            | Trust Policy annual review at New Lubbesthorpe - all HT's to attend Wednesday 19 <sup>th</sup> May 2027                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <p>Hinckley Parks Y6 writing moderation</p> <p>English meeting 9:30am pm</p> <p>12:30pm moderation 18<sup>th</sup> Tuesday</p> <p>Thursday 20<sup>th</sup> May EYFS meeting 9am moderation 1pm</p>             |                                                                                                        |

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| 24/05/2027<br><br>Friday 28 <sup>th</sup> May<br>Trust Inset Day |                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                               |  |
| Half term                                                        | May 31st - 4 <sup>th</sup> June                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                               |  |
| 07/06/2027                                                       | Trust Awards 7th June 2026                                                            | <b>Trust Action</b> <ul style="list-style-type: none"> <li>Budget forecast return form available</li> <li>Academies must submit their summer census return by Wednesday 12 June</li> </ul> <b>Information and published guidance</b> <ul style="list-style-type: none"> <li>ESFA publishes the 16 to 19 sub-contracting controls guidance for 2023 to 2024</li> <li>ESFA issues guidance on funding allocations for new openers between September 2024 and March 2025</li> </ul>  <b>Buying supplies?</b><br>Find advice and guidance on buying goods and services using <a href="#">Get help buying for schools</a> . | SIL visit<br>7 <sup>th</sup> am Glenmere<br>7 <sup>th</sup> 1pm Little Hill<br>8 <sup>th</sup> 9am Newlands<br>8 <sup>th</sup> 1pm Hinckley Parks<br>9 <sup>th</sup> 9am New Lubbesthorpe<br>9 <sup>th</sup> 1pm Ravenhurst<br>10 <sup>th</sup> 9am Langmoor<br>10 <sup>th</sup> 1pm Fernvale |  |
| 14/06/2027 SLT                                                   | 16 <sup>th</sup> and 17 <sup>th</sup> June Trust Review<br>Newlands                   | Finance meeting Friday, June 18 <sup>th</sup> , 2027 10am New Lubbesthorpe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Tuesday 15 <sup>th</sup> EYFS<br>Little Hill am meeting<br>pm moderation                                                                                                                                                                                                                      |  |
| 21/06/2027                                                       | Annual Strategic Heads development meeting Tuesday 22nd - June 9.30am at NL - all day | SBM meeting at NL 9.30AM 22/06/27 (Tuesday)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | GOV CPD @ NL 6PM<br>15.06.27 Governing Body & Governance Self Review or Updates<br><br>Tuesday 22 <sup>nd</sup> June<br>3:30pm-5pm RE<br>Ravenhurst<br><br>Thursday 24 <sup>th</sup> June pm<br>venue TBC by group<br>SEND/Inclusion Leads                                                    |  |

|                |                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |                            |
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| 28/06/2027 SLT | update SEN & GT register<br><br>Heads of schools EAB meeting 29.6.27<br>9am at NL<br><br>30 <sup>th</sup> June Trust Review Hollycroft               | Full Trustees meeting Monday June 28 <sup>th</sup> - 2027 at<br>New Lubbesthorpe 6pm + Trustee's/accountants                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |                            |
| 05/07/2027     | Reports go out<br><br><br>Documentation Passover -<br><br>Chairs and Vice Chairs meeting at New<br>Lubbesthorpe 6pm 06.07.26                         | <b>Trust action</b> <ul style="list-style-type: none"> <li>Complete and submit the budget forecast return</li> <li>Trust information to local authorities on your admission arrangements in order for the local authorities to publish the composite prospectus (deadline 8 August)</li> <li>Trusts must inform the local authority by 1 August if they want the local authority to co-ordinate their in year applications for 1 September 2024 to 31 August 2025 (and provide the required information if so), or if they intend for in year applications for that period to be made directly to them. Publish information on your website about how in-year applications can be made (deadline 31 August)</li> </ul> <b>Information and published guidance</b> <ul style="list-style-type: none"> <li>ESFA publishes the 2024 Academy Trust Handbook</li> <li>ESFA refreshes the 16 to 19 interactive census tool</li> <li>ESFA issues guidance on estimating your funding, for September 2024 to March 2025 openers</li> </ul> <b>Payment</b> <ul style="list-style-type: none"> <li>Final payment for universal infant free school meals for the 2023 to 2024 academic year</li> <li>Quarter 1 payment of pupil premium</li> <li>Main PNA positive payments made to academies for 2023 to 2024</li> <li>Final payment of the recovery premium for the 2023 to 2024 academic year</li> <li>National Professional Qualification Targeted Support 2023 to 2024</li> </ul> |  | data collection for<br>RSC |
|                | School closes for children on Thursday<br>8 <sup>th</sup> July - Summer break                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |  |                            |
| August 2027    | Inset Day Aug 20 <sup>th</sup> 21 <sup>st</sup> 2026<br>Inset Day Jan 4 <sup>th</sup> 2027<br>Trust Inset Day 28th May 2027<br>One day Disaggregated | <b>Payment</b> <ul style="list-style-type: none"> <li>Backfill payments for time off timetable for early career framework (ECF)</li> </ul> <div>  <p><b>Planning and recruiting for next year's intake?</b><br/>         Use our <a href="#">integrated curriculum and financial planning tools and guidance</a> and sign up for the free <a href="#">Teaching Vacancies service</a>.</p> </div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |                            |